



Subscription No. _____

NOTIFICATION FORM FOR EXERCISE OF RIGHT TO PURCHASE ORDINARY SHARES OF UNITED POWER OF ASIA PUBLIC COMPANY LIMITED (UPA-W1)

Date to Notify the Intention to Exercise.....

Warrant Holder Registration No.....

To The Board of Director of United Power of Asia Public Company Limited

I (Mr./Mrs./Miss/Juristic Person)Surname.....Gender.....

Address No..... Moo..... Soi Road.....

Sub-District District Province..... Postal Code.....

Country..... Telephone..... Nationality..... Occupation.....

Tax ID No..... Type of Withholding Tax Non Withholding Tax Withholding Tax

Please specify type of subscribers

- Thai Individual Person Identification No.....
 Foreign Individual Person Foreign Card / Passport No.....
 Thai Juristic Person Company Registration No.....
 Foreign Juristic Person Company Registration No.....

As a warrant No.1 (UPA-W1) holder, I hereby intend to exercise the right to purchase the ordinary shares of United Power Of Asia Public Company Limited as follow;

- 1. Number of the warrants to be exercised.....Units
2. Number of the ordinary shares to be received from the exercises of the warrants.....Shares. The exercise ratio is warrant 1 unit to 1 ordinary shares with the exercise price of Baht 3, or the adjusted ratio according to Terms and Conditions of the Warrants in the case of any adjusted price and/or ratio
3. Total payment of.....Baht
4. I herewith submit the payment of the ordinary shares that could be collected in Bangkok within 22 December 2107 after the date to notify the intention to exercise by
 Cheque / Cashier Cheque Draft

Cheque / Cashier Cheque / Draft No..... Date..... Bank..... Branch.....

Payment to Account name "United Power Of Asia Public Company Limited"

- 5. I have delivered the warrant certificate and I will receive the part of the warrants which are not exercise (if any)
I have delivered the warrant certificate.....Certificate with the total of.....Units. Details as follows
Warrant Certificate No.....Number of Warrants.....Units
Warrant Certificate No.....Number of Warrants.....Units
Warrant Certificate No.....Number of Warrants.....Units
Total number exercised warrants.....Units
Number of the Warrants not to be exercised (if any).....Units
6. If I am allotted the paid ordinary shares, I agree to have either one of the following execution process (Please choose only one box)
 Issue the certificate for the allotted ordinary share in the name of "Thailand Securities Depository Co., Ltd for Depositors" and assign.....
TSD member No....., to deposit paid shares with Thailand Securities Depository Co., Ltd for Depositor to deposit the securities in the trading account No.....that I have maintained with that TSD member.
 Issue the certificate for the allotted ordinary share in the name of "Thailand Securities Depository Co., Ltd" and deposit the shares with Thailand Securities Depository Co., Ltd under the Issuer's Account No.600 for my name (Issuing a share certificate later, subscriber will be subject to a fees.)
 Issue ordinary share certificates in my name for the allotted amount of ordinary shares. I hereby agree to assign the Company to proceed in any manner to have the ordinary share certificates made and delivered to me within 15 days after the exercise date via registered post

I hereby undertake to buy all the paid ordinary shares or in the number allotted by the Company and shall not revoke this subscription. However, if I do not return this duly completed subscription form and paid for the ordinary shares within specified subscription period or cheque / cashier cheque / draft has not been honored, I shall be deemed to have not exercised the warrants.

Signed.....Subscriber
(.....)

Receipt of Warrant Exercise Intention Notification of Right of United Power Of Asia Public Company Limited (UPA-W1) (This Section must be completed by the Subscriber)

Subscription No. _____

United Power Of Asia Public Company limited received payment from (Subscriber's name).....

for exercising the rights of the warrants (UPA-W1) to purchase the Company's ordinary share with total amount of.....shares at the price of Baht 3 per share with the total amount of.....Baht made payable by Cheque / Cashier Cheque Draft

Cheque / Cashier Cheque / Draft No..... Date..... Bank..... Branch.....

Authorized Officer
Date.....